

TRANSFER AUTHORIZATION TO OTHER ACCOUNT/S
Through Online Banking, Mobile Banking, Phone Banking only



TRANSFER FROM

Member's Name _____

Member # _____

I hereby request the capability to transfer funds **FROM** my above-referenced account into the account(s) listed below via CU SoCal's Phone Banking, provided that adequate funds exist. I understand that I **MAY NOT** transfer funds **INTO** my account from the below-referenced account(s), nor may I inquire about balances or history of the below-referenced account(s) with Phone Banking.

By accessing Phone Banking and giving instructions to transfer funds, I authorize CU SoCal to transfer funds in accordance with my instructions. I understand and agree that upon transfer of funds from my account to any account(s) listed below, I shall relinquish any and all ownership rights in such funds (unless I am named account owner on the account receiving the transfer of funds), and that after such transfer, CU SoCal shall not inquire as to the source of funds.

TRANSFER TO

Member # _____ Share ID(s) _____ Loan ID(s) _____

Name of Primary Account Holder _____

Member # _____ Share ID(s) _____ Loan ID(s) _____

Name of Primary Account Holder _____

Member # _____ Share ID(s) _____ Loan ID(s) _____

Name of Primary Account Holder _____

Member # _____ Share ID(s) _____ Loan ID(s) _____

Name of Primary Account Holder _____

Signature X _____ Date _____

CU SoCal Representative _____ Date _____